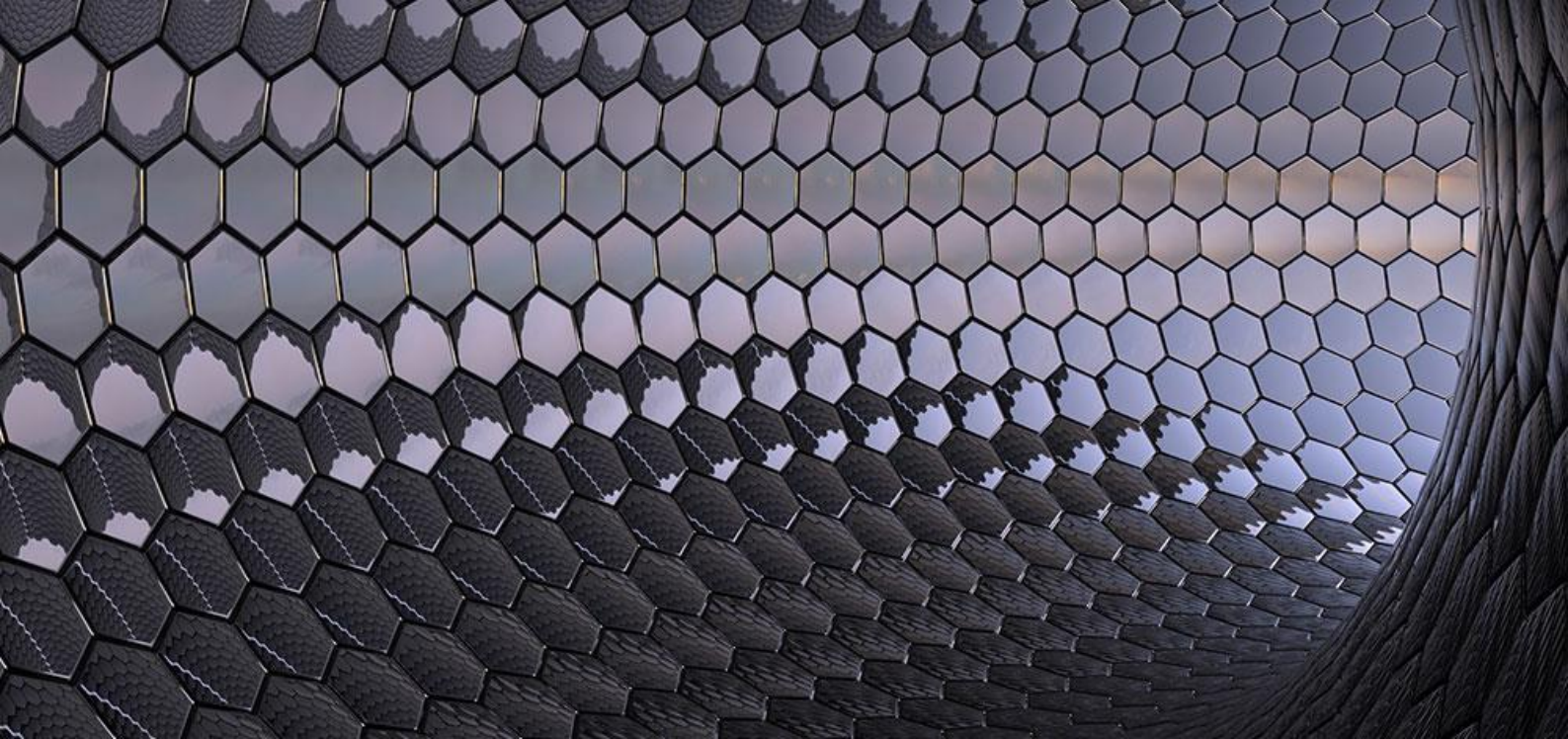




SHOOSMITHS

International Corporate



Your trusted partner

- 01 Shoosmiths' VC practice remains the most active in the UK for the fourth year in a row (Pitchbook Global League Tables 2024)
- 02 One of the strongest corporate teams in the UK with an enviable reputation for M&A, private equity and venture capital investments and joint ventures.
- 03 More than 150 corporate lawyers operating across the UK, including in Northern Ireland and Scotland
- 04 Significant experience in handling a variety of transactions, typically advising on those with a value of £10 million-£500 million.

Recent experience

FOSROC

Advised global construction chemicals company, FOSROC, on the completion of \$1.025bn sale to Saint-Gobain

Oasthouse Ventures

Advised Oasthouse Ventures on its investment raise to fund the \$104.8 million first phase of America's largest greenhouse project in Virginia

Oddlygood

Advised Finnish plant-based company Oddlygood on its cross-border acquisition of UK-based Rude Health, expanding its footprint across the UK and key European markets.

"The team understood the deal's commercial significance and moved mountains to execute the transaction."

CHAMBERS AND PARTNERS UK, 2025

"We keep coming back to Shoosmiths because of the team's expertise."

CHAMBERS AND PARTNERS UK, 2025

"They really take the time to understand your business and put the right team together for the job in hand."

LEGAL 500 UK, 2025

Why work with us?

Our approach focuses on broadening our knowledge of your business so we can continually improve and innovate to deliver excellent service in a supportive, user-friendly way.

Partner led service

Our partners are hands-on in matters and will ensure you are kept up-to-date regularly and that a collaborative approach is taken with a focus on excellent service.

Deep resource

As a major internationally capable law firm our specialist teams enable us to provide expert advice on all aspects the transaction might need including corporate, TMT, employment, tax, and IP. Many of our advisers are recognised as 'leaders in their field' so you know you will have to the point advice.

Service level

We promise to be agile and responsive and to ensure there is high quality and consistency to everything we do. Your Shoosmiths team will make sure this is a priority together with ensuring we deliver on time and on budget.

Client focused

Clients are central to our business model. You are important to us. Our approach is a partner-led service backed by experienced, dedicated multi-disciplinary teams and specialists as required. We are highly experienced in managing transactions, commercial in our advice and deliver results; we do not points score and knowing that you will be focused on closing the transaction, our job is to achieve that for you.

Recent experience

D9 Infrastructure Plc and InfraRed Capital Partners

Advised D9 Infrastructure Plc and InfraRed Capital Partners on the international divestments of Aqua Comms and the EMIC-1 subsea cable system

Five Arrows

Advised Five Arrows, the alternative assets arm of Rothschild & Co, on its international investment into Schivo Medical

Alicorn Venture Partners

Advised Alicorn Venture Partners on its international acquisition of Israel-based Glassbox, including its delisting from the Tel Aviv Stock Exchange, in a cross-border deal involving global investors



Shoosmiths: a quality reputation

- Established 1845
- 1,500+ lawyers and business support employees. 230 partners
- Signatory to the United Nations Global Compact
- Founding signatory of the Law Society's Diversity and Inclusion Charter
- Signatory of the Social Mobility Pledge and the Race at Work Charter

Recent experience

Addtech

Advised Addtech, a Swedish publicly listed technology trading group on the acquisition of AMP Power Protection Ltd

Lakestar

Advised pan-European VC firm Lakestar on its \$50 million Series C investment into global spend optimisation platform Vertice

“Without fail, Shoosmiths has impressed us. The team has demonstrated their skills and dedication to client outcomes. Their soft skills in managing clients alongside managing processes is a credit to the firm”

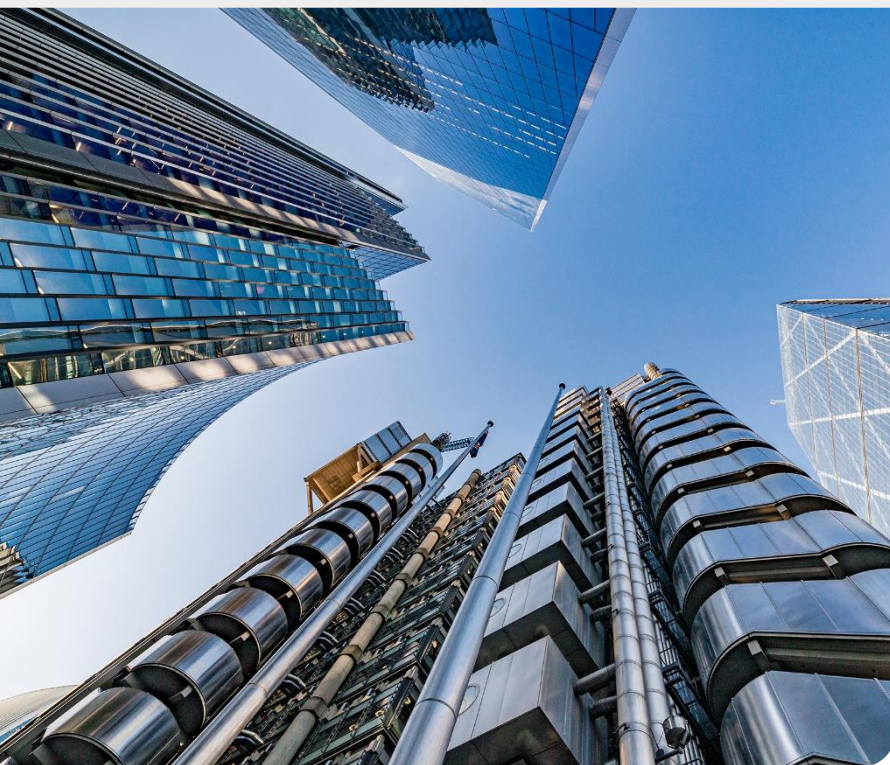
LEGAL 500 UK, 2025

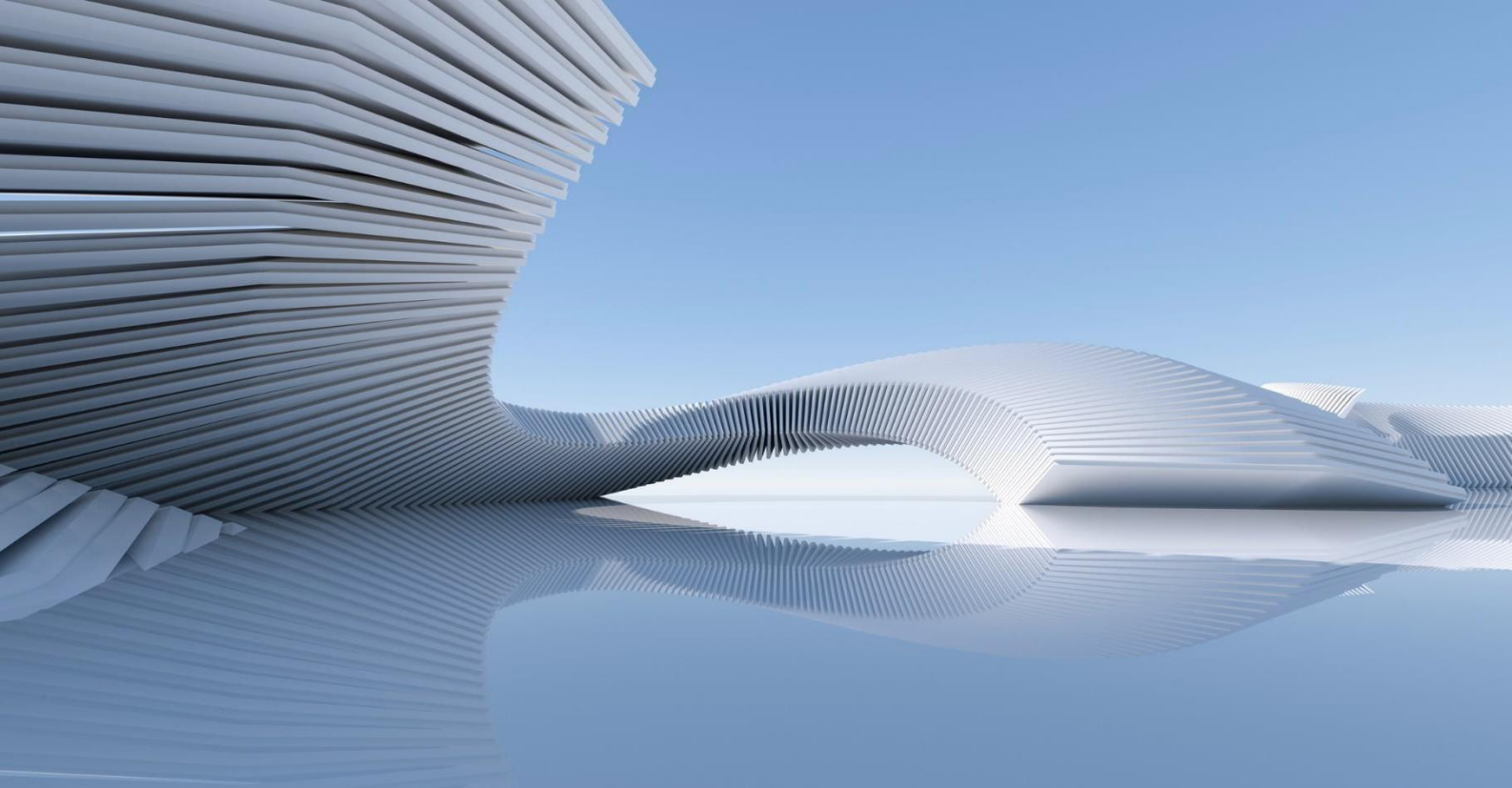
“Shoosmiths provides very strong cross-discipline skills and experience, with specialist knowledge in each area.”

CHAMBERS AND PARTNERS UK, 2025

“This team really takes the time to understand what the top executives really need - even the things they might not say out loud.”

LEGAL 500 UK, 2025





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Kat is a principal associate in the corporate team based in the London office.

Kat advises on a range of corporate matters, including mergers and acquisitions, venture capital, investment funds, corporate governance and shareholder arrangements. Kat acts regularly for companies, investors and founders in a range of sectors.

DISCLAIMER

This information is for educational purposes only and does not constitute legal advice. It is recommended that specific professional advice is sought before acting on any of the information given.

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**FOR
WHAT
MATTERS**