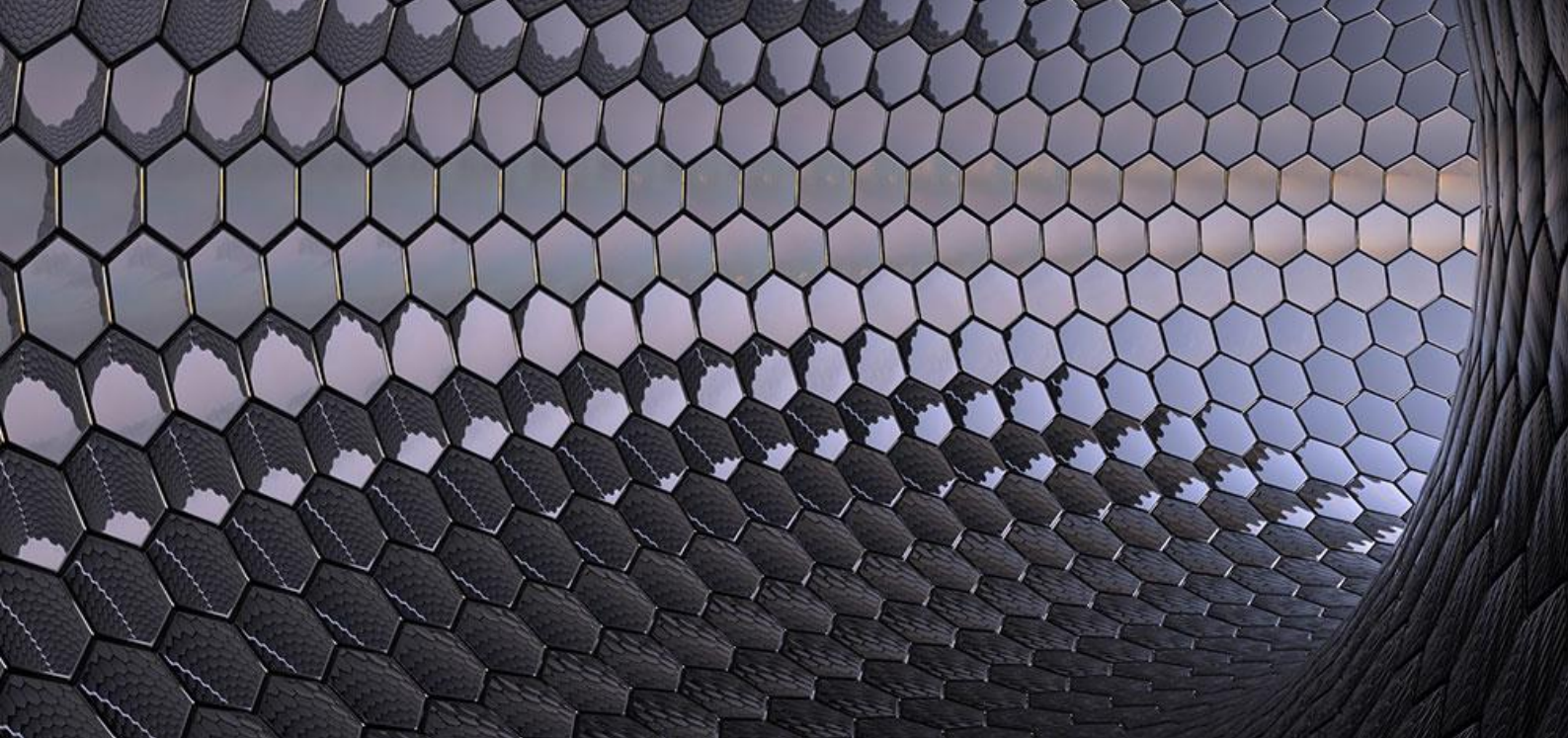




SHOOSMITHS

International Corporate



Your trusted partner

01

Shoosmiths remains the most active M&A law firm in the UK (Experian MarketIQ 23)

02

One of the strongest corporate teams in the UK with an enviable reputation for M&A, private equity and venture capital investments and joint ventures.

03

More than 150 corporate lawyers operating across the UK, including in Northern Ireland and Scotland

04

Significant experience in handling a variety of transactions, typically advising on those with a value of £10 million-£500 million.

Recent experience

Hipgnosis

Advised LSE listed Hipgnosis on its \$1.6bn competitive takeover offer from US PE Blackstone

Global Critical Logistics

Acting for LA headquartered GCL on its acquisitions of CARS and Dynamic International, and managing delivery of UK, US, UAE, Japanese and Dutch advice.

Easypark

Advising Easypark, a parking tech company operating across 25 countries and over 3000 cities, on its acquisition of ParkNow.

“Their ability to handle multiple complex activities in parallel was excellent, with quality expertise available to address all issues involved.”

CHAMBERS UK, 2024

“The team are impressive in the continued support they provide - they are always there to deal with issues pragmatically and efficiently”

CHAMBERS UK, 2024

“They really understand the intricacies involved and provide pragmatic advice..”

CHAMBERS UK, 2024

Why work with us?

Our approach focuses on broadening our knowledge of your business so we can continually improve and innovate to deliver excellent service in a supportive, user-friendly way.

Partner led service

Our partners are hands-on in matters and will ensure you are kept up-to-date regularly and that a collaborative approach is taken with a focus on excellent service.

Deep resource

As a major internationally capable law firm our specialist teams enable us to provide expert advice on all aspects the transaction might need including corporate, TMT, employment, tax, and IP. Many of our advisers are recognised as 'leaders in their field' so you know you will have to the point advice.

Service level

We promise to be agile and responsive and to ensure there is high quality and consistency to everything we do. Your Shoosmiths team will make sure this is a priority together with ensuring we deliver on time and on budget.

Client focused

Clients are central to our business model. You are important to us. Our approach is a partner-led service backed by experienced, dedicated multi-disciplinary teams and specialists as required. We are highly experienced in managing transactions, commercial in our advice and deliver results; we do not points score and knowing that you will be focused on closing the transaction, our job is to achieve that for you.

Recent experience

Sale of FOSROC to St. Gobain

Advising global chemicals company on its \$1.25bn conditional sale to St. Gobain

Halma PLC

Advising Halma PLC on bolt-ons of Alpha Instrumentics (US) and AprioMed AB (Sweden)

PI Industries Ltd

Advised PI Industries Ltd, a \$7bn Fortune 500 listed company, on its offer to acquire Plant Health Care plc



Shoosmiths: a quality reputation

- Established 1845
- 1,500+ lawyers and business support employees. 230 partners
- Signatory to the United Nations Global Compact
- Founding signatory of the Law Society's Diversity and Inclusion Charter
- Signatory of the Social Mobility Pledge and the Race at Work Charter

Recent experience

Solent Global

We acted for the shareholders of Solent Global on its £117 million sale to Humble AB, a company trading on the Swedish stock exchange.

MP Holdings

Advised MP Holdings on its purchase of French Connection Group.

“Shoosmiths is technically strong and it has the experience to manage the most complex of transactional matters”

CHAMBERS UK, 2024

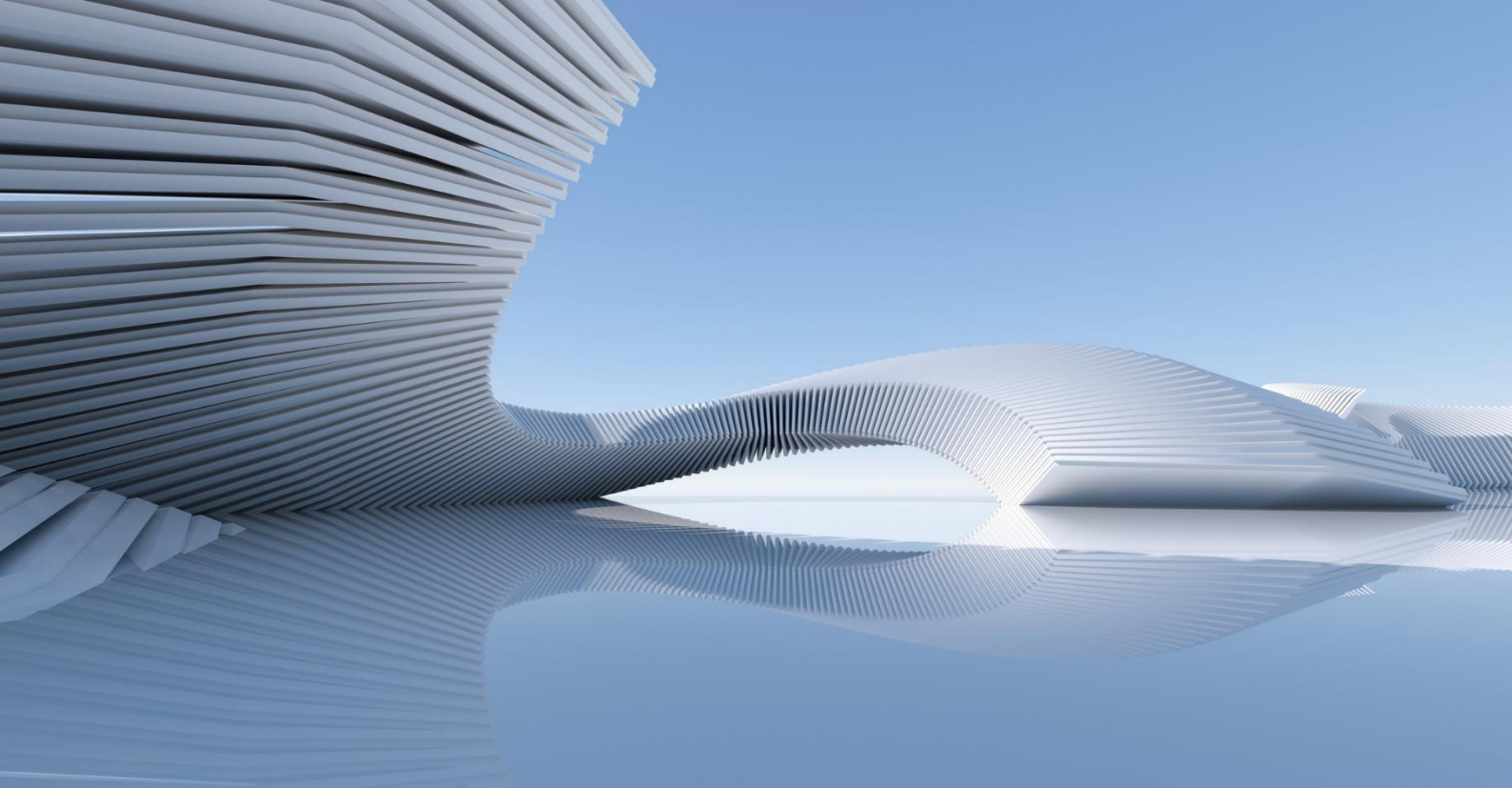
“Its depth and breadth of expertise is greatly appreciated as well as its thoughtful, clear, and consistent communication.”

CHAMBERS UK, 2024

“Quick, responsive, and an excellent level of service.”

CHAMBERS UK, 2024





Contacts:



David Meisel
PARTNER

+44 (0)3700 864450
+44 (0)7783 830083
david.meisel@shoosmiths.com

David is a Partner in the corporate division advising on M&A transactions with significant experience acting for a range of corporate clients including on domestic and cross border transactions.

David routinely advises clients across a variety of sectors and has extensive sector specific knowledge in advising clients in the dental and healthcare markets.



Nina Smith
PARTNER

+44 (0)3700 868 975
+44 (0)7703 888 089
nina.smith@shoosmiths.com

Nina is head of office for Thames Valley and a partner in Shoosmiths' corporate department, advising a wide variety of clients, including professional equity investors (both PE and VCs), PLCs, large private companies, management teams and owner managers on a range of corporate transactions including acquisitions and disposals of companies and businesses, management buy-outs and buy-ins and company reorganisations. Nina is also a member of the Shoosmiths Private Wealth team.

DISCLAIMER

This information is for educational purposes only and does not constitute legal advice. It is recommended that specific professional advice is sought before acting on any of the information given.

SHOOSMITHS

www.shoosmiths.com

**FOR
WHAT
MATTERS**