

















Corporate restructuring and advisory

















Shoosmiths is seen as the go-to law firm for retail CVAs and restructurings having advised on more retail CVAs than any other law firm in the past three years.

Recent experience includes the following:

| | | | |
|---|--|--|--|
|  <p>Acting for PwC on their administration of Cath Kidston</p> |  <p>Acting for PwC on their administration of Wilko Limited</p> |  <p>Advising the secured creditor in connection with its approved Restructuring Plan</p> |  <p>Acting for its administrators, ReSolve Advisory Limited</p> |
|  <p>Acquisition Acting for Tesco</p> |  <p>Acting for the company on its approved CVA 128 stores</p> |  <p>Acting for its administrators, Interpath Limited</p> |  <p>Acting for its administrators, FRP Advisory LLP</p> |
|  <p>Acting for the company on its approved CVA 456 stores</p> |  <p>Acting for its administrators, PricewaterhouseCoopers</p> |  <p>Acting for its administrators, ReSolve Advisory Limited</p> |  <p>Acting for the company on its approved CVA 76 stores</p> |
|  <p>Acting for the buyer of these well known high street names, and then the subsequent sale to Boohoo</p> |  <p>CVA and acting for the administrators (FRP) of Monsoon (160 stores and circa 2,800 employees) and Accessorize (97 stores and circa 1,400 employees)</p> |  <p>Acting for SD on their challenge to the Debenhams CVA</p> |  <p>CVA – One of the UK's biggest stationery retailers. 87 stores</p> |









Corporate restructuring and advisory

More deals...

| | | | |
|---|--|--|--|
|  <p>Acting for the administrators, Duff and Phelps</p> |  <p>Acting for the administrators, KPMG</p> |  <p>CVA - Worldwide chain of shoe and accessories stores. 26 stores</p> |  <p>CVA - Women's fashion chain retailer offering clothing, sportswear and shoes. 183 stores</p> |
|  <p>Providing advice to the board of directors of HMV in the lead up to its administration</p> |  <p>Administration of luxury furniture manufacturer and supplier 243 employees and 11 showrooms</p> |  <p>CVA - Jewellery business 30 stores</p> |  <p>CVA - One of the UK's leading juice bar operators. 33 stores</p> |
|  <p>Advising Karen Millen on the acquisition of Coast</p> |  <p>Administration of a premium brand chocolatier in the UK and internationally (retail, wholesale and online) 66 staff and 6 flagship London stores</p> |  <p>CVA - Restaurant chain 12 restaurants</p> |  <p>CVA - Food retailer 23 healthy fast food chains</p> |
|  <p>CVA - Restaurant chain 7 high profile stores</p> |  <p>Clothing retailer Advising on CVA options 3 UK stores</p> |  <p>CVA - Restaurant chain 24 restaurants</p> |  <p>CVA - Independent chain of coffee shops - 35 stores</p> |

Corporate restructuring and advisory

More deals...

| | | | |
|---|---|--|--|
|  <p>CVA – Engineering arm of previous airline Monarch – 800 employees</p> |  <p>CVA – Clothing and homeware retailer – 221 stores</p> |  <p>CVA – Chinese buffet brand – 35 stores</p> | <p>The Food Retailer Operations Limited</p> <p>CVA – (Formerly Somerfield supermarkets) convenience stores – circa 100 stores</p> |
|  <p>Advising Deloitte LLP on the administration of the Modelzone group of companies</p> |  <p>Providing advice to the board of directors of Jones the Bootmaker and Brantano</p> | <p>BARRATTS</p> <p>Advising the administrators of the national shoe retailer Barratts (operating from 75 stores and 23 concessions in the UK & Eire)</p> |  <p>Advising the administrators of Vergo Retail Limited including the department stores Robbs of Hexham, Lewis' of Liverpool, Joplings of Sunderland and Derry's of Plymouth</p> |
|  <p>Providing advice to PwC on their administration of Jessops</p> |  <p>Advising in connection with the pre-packaged purchase of the Wine Cellar off-licences based in the North West</p> | | |



SHOOSMITHS

www.shoosmiths.com

**FOR
WHAT
MATTERS**