





Dealmakers

Building on our market-leading credentials and reputation for excellence in the mid-market, our best-in-class corporate team advise on more M&A transactions than any other UK law firm.

(Source: Experian MarketIQ 2023 M&A Report)

A selection of deals Shoosmiths M&A team worked on in 2023 includes advising:

 <p>Halma</p> <p>Halma plc company on the bolt-on acquisitions of Alpha Instrumentics group, and the Swedish company AprioMed AB</p>	 <p>GovGrant a Source Advisors company</p> <p>Innovation Consulting Group (t/a Gov Grant) on the exit of investor, Foresight</p>	 <p>SALES ACCELERATION OPERATIX part of memoryBlue</p> <p>Shareholders of Operatix Ltd and Operatix, Inc on their sale to US-based memoryBlue</p>	 <p>Lightpoint MEDICAL</p> <p>Lightpoint Medical on its sale to ASX-listed Telix Pharmaceuticals</p>
 <p>CERTARA</p> <p>Certara USA Inc. on its acquisition of Scotland based Formedix Limited</p>	 <p>MIRAE ASSET</p> <p>Shareholders of a UK LLP on its sale to South Korean MIRAE Corporate</p>	 <p>SUPERDRY[®]</p> <p>Reliance Brands on the joint venture with Superdry</p>	 <p>DATAPATH EXCELLENCE BY DESIGN</p> <p>Datapath Group on the exit of investor Foresight</p>
 <p>ASSISI PET CARE</p> <p>Harwood Private Equity on the sale of Assisi Pet Care Limited, to Chicago based Wind Point Partners</p>	 <p>Dukes EDUCATION</p> <p>Dukes Schools Limited on its acquisition of Notting Hill Preparatory School Limited</p>	 <p>JENSTEN GROUP LTD</p> <p>Jensten Group Limited on the acquisitions of Basil Fry and Bellegrave</p>	 <p>BETTER COLLECTIVE</p> <p>Skycon Ltd on its sale to Better Collective</p>
 <p>ORBITAL FABRICATIONS</p> <p>Stockholm-based Bergman & Beving AB on its acquisition of Orbital Fabrications Ltd</p>	 <p>smooove</p> <p>AIM-listed Smooove Plc on its sale to PEXA Group via a UK scheme of arrangement</p>	 <p>dotdigital</p> <p>AIM-listed Dotdigital Group plc on its acquisition of Fresh Relevance Limited</p>	 <p>PROXIMITY DATA CENTRES</p> <p>Edge Data Centres Holdings Limited on its sale to nLighten</p>

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