

Dealmakers

In 2024, the Shoosmiths M&A team advised on over 160 deals with an aggregate value of over £8bn+, building on our market-leading credentials and reputation for excellence in the mid-market.

A selection of deals Shoosmiths M&A team worked on in 2024 includes advising:



FOSROC on its
\$1.025bn sale to
Saint Gobain



PI Industries Ltd,
on its offer by
way of scheme of
arrangement to acquire
Plant Health Care plc



LSE listed **Hipgnosis** on
its \$1.6bn competitive
takeover offer from US
PE Blackstone



The phased acquisition
of **Hampshire Sport
& Leisure Holdings
Limited** by **GMR Global
Pte Limited**



**RICH Forwarding
Limited** on its
acquisition of **SOS
Event Logistics Limited**



The shareholders of
Bravissimo Limited on its
sale to **Wacoal Europe**



MR Group in its
acquisition of **Vysus
ModuSpec (UK) Limited**
and **Vysus ModuSpec Inc**
from **Vysus Group**



Oddlygood on its
acquisition of **Rude
Health Foods Limited**



The majority share-
holders of **Engine B
Limited** in the share sale
to the **CliftonLarson-
Allen UK Limited**



**Mining, Minerals &
Metals plc** on its reverse
takeover of **Georgina
Energy plc** and the placing
to raise gross proceeds
in connection with the
takeover acquisition



Hela Brands Limited
on its cross-border
acquisition of **Focus
Brands Limited** from
JD Sports Fashion PLC



Jensten on its
acquisition of insurance
broker **Robert Gerrard
& Co Limited**



Mannok Holdings DAC
on the sale of 94.7% of
its issued share capital to
Cimsa Ireland Limited
with a deal value of
£250m+



Reliance Brands on
the joint venture with
Mothercare PLC



The shareholders of
Lightyear on its sale to
the **Access group**



D9 Infrastructure,
managed by **InfraRed
Capital Partners** on the
sale of trans-Atlantic and
intra-European subsea
fibre infrastructure **Aqua
Comms** and **EMIC-1**

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