

Leveraged finance

The team regularly advises on the structuring and documentation of sponsor-led leveraged buyouts, corporate-led acquisitions, lender side leverage financings, bid financings, and investment grade financings on both a domestic and international basis.

Recent highlights include advising:



Cavendish Education Group in relation to its ongoing financing, including most recently a significant multi-million upsize to their senior term and revolving facilities



Shawbrook in relation to various super senior facilities provided alongside debt fund term facilities to private equity backed businesses



A **Livingbridge** backed technology business in respect of its multimillion-pound refinancing with a US debt fund



THINCATS

TC Loans on a term and revolving facility to **NorthEdge** backed **TK Components** in order to accelerate the company's growth plans



A **Five Arrows** (and company founders) backed borrower in relation to its multi million euro and dollar unitranche facilities to refinance investment in **Schivo Medical**, together with cross border security in multiple jurisdictions



Puragen Group on its term and acquisition finance facilities from **Santander Direct Lending** as part of the wider restructure of the Invica/CPL/Puragen businesses nationally and internationally



Foundation Investment Partners on three separate highly structured multimillion-pound facilities for three investee companies in the tech, education and security sectors



Investec on a multi-million hybrid leverage and asset-based lending facilities to support the simultaneous acquisition of seven different transport companies by a major private equity firm



A **Sullivan Street** backed marine engineering borrower in relation to its facilities agreement including term, revolver and accordion facilities



Nimbus on financing provided in connection with Nimbus's investment and the management buyout of **National Floorcoverings Group**



British International Investments on \$52m of development finance to develop a greenfield cotton yarn spinning mill in Bangladesh



Enact on term and revolving facilities to acquire **Accrofab**, the precision engineering group, and its subsequent acquisition of **RTI Advanced Forming**

Leveraged finance senior specialists



**Rebecca
Mauleverer**
PARTNER

T +44 (0)3700 868 989
E rebecca.mauleverer@shoosmiths.com



**Ali
Triptree**
PARTNER

T +44 (0)3700 868 736
E ali.triptree@shoosmiths.com



**Anna
Robson**
PARTNER

T +44 (0)3700 867 415
E anna.robson@shoosmiths.com



**Charlotte
Thomas**
LEGAL DIRECTOR

T +44 (0)3700 867 331
E charlotte.thomas@shoosmiths.com



**Linda
Williams**
LEGAL DIRECTOR

T +44 (0)3700 868 820
E linda.williams@shoosmiths.com



**Alex
Yeramian**
PARTNER

T +44 (0)3700 865 671
E alex.yeramian@shoosmiths.com



**Sophie
Tyler**
PRINCIPAL ASSOCIATE

T +44 (0)3700 868 990
E sophie.tyler@shoosmiths.com



**Suzanne
Love**
PRINCIPAL ASSOCIATE

T +44 (0)3700 868 203
E suzanne.love@shoosmiths.com



**Anna
Richardson**
PRINCIPAL ASSOCIATE

T +44 (0)3700 866 814
E anna.richardson@shoosmiths.com



**Ben
Churchyard**
PRINCIPAL ASSOCIATE

T +44 (0)3700 867 8048
E ben.churchyard@shoosmiths.com