SHCOSMITHS

Leveraged finance

The team regularly advises on the structuring and documentation of sponsor-led leveraged buyouts, corporate-led acquisitions, lender side leverage financings, bid financings, and investment grade financings on both a domestic and international basis.

Recent highlights include advising:



Cavendish Education Group in relation to its ongoing financing, including most recently a significant multi-million upsize to their senior term and revolving facilities



THINCATS

TC Loans on a term and revolving facility to **NorthEdge** backed **TK Components** in order to accelerate the company's growth plans

FOUNDATION

INVESTMENT PARTNERS

Foundation Investment Partners on three separate highly structured multimillion-pound facilities for three investee companies in the tech, education and security sectors



Nimbus on financing provided in connection with Nimbus's investment and the management buyout of National Floorcoverings Group



Shawbrook in relation to various super senior facilities provided alongside debt fund term facilities to private equity backed businesses

Schivo

A Five Arrows (and company founders) backed borrower in relation to its multi million euro and dollar unitranche facilities to refinance investment in Schivo Medical, together with cross border security in multiple jurisdictions

Investec

Investec on a multi-million hybrid leverage and asset-based lending facilities to support the simultaneous acquisition of seven different transport companies by a major private equity firm



British International Investments on \$52m of development finance to develop a greenfield cotton yarn spinning mill in Bangladesh

Livingbridge

A **Livingbridge** backed technology business in respect of its multimillion-pound refinancing with a US debt fund

Puragen

Activated Carbons

Puragen Group on its term and acquisition finance facilities from **Santander Direct Lending** as part of the wider restructure of the Invica/CPL/Puragen businesses nationally and internationally

SULLIVAN STREET

A **Sullivan Street** backed marine engineering borrower in relation to its facilities agreement including term, revolver and accordion facilities



Enact on term and revolving facilities to acquire **Accrofab**, the precision engineering group, and its subsequent acquisition of **RTI Advanced Forming**



SHCOSMITHS

Leveraged finance senior specialists



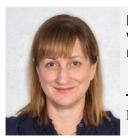
Rebecca Mauleverer PARTNER

T +44 (0)3700 868 989 **E** rebecca.mauleverer@shoosmiths.com



Anna Robson PARTNER

T +44 (0)3700 867 415 **E** anna.robson@shoosmiths.com



Linda Williams LEGAL DIRECTOR

T +44 (0)3700 868 820**E** linda.williams@shoosmiths.com



Ali Triptree PARTNER

T +44 (0)3700 868 736 **E** ali.triptree@shoosmiths.com



Charlotte Thomas LEGAL DIRECTOR

T +44 (0)3700 867 331 **E** charlotte.thomas@shoosmiths.com



Alex Yeramian PARTNER

Suzanne

Love

T +44 (0)3700 865 671 **E** alex.yeramian@shoosmiths.com



Sophie Tyler PRINCIPAL ASSOCIATE

T +44 (0)3700 868 990 **E** sophie.tyler@shoosmiths.com



Anna Richardson PRINCIPAL ASSOCIATE

T +44 (0)3700 866 814 **E** anna.richardson@shoosmiths.com



PRINCIPAL ASSOCIATE

T +44 (0)3700 868 203 **E** suzanne.love@shoosmiths.com



Ben Churchyard PRINCIPAL ASSOCIATE

T +44 (0)3700 867 8048 **E** ben.churchyard@shoosmiths.com

