

SHOOSMITHS

EQUITY CAPITAL MARKETS

Public to private

The basics

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FOR
WHAT
MATTERS

Public to private

The basics

Taking you through the fundamentals of a 'take private' transaction our specialist Equity Capital Markets (ECM) team have prepared a presentation which covers the key legal considerations.

Designed to assist private equity firms in their approach to the takeover of a listed target we'll talk you through the different stages, including:

- Takeover regulations of a UK plc
- Valuation dynamics
- Gaining shareholder support
- Funding principles
- Due diligence
- Different forms of approach and response
- Getting an offer over the line
- Offer vs scheme arrangement
- Guidance for Directors
- Activist arbitrage
- Timetables: Code offer & Scheme arrangement

Register your interest:

If you would like one of our team to deliver a P2P presentation please do not hesitate to contact us.

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