

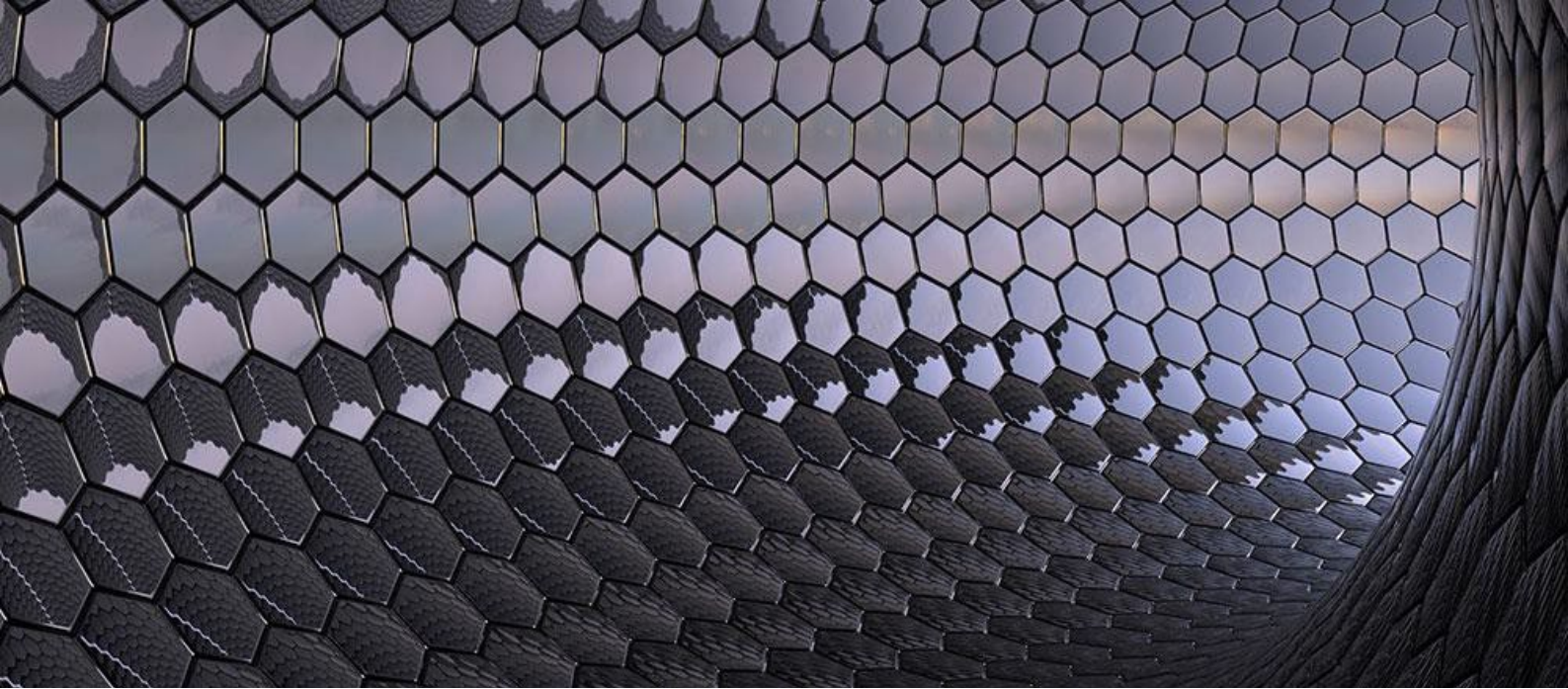
SHOOSMITHS

CORPORATE

International

CORPORATE

FOR
WHAT
MATTERS



Your trusted partner

- 01 Shoosmiths consistently ranks among the most active M&A and VC law firms in the UK (Experian MarketIQ & Pitchbook Global League tables)
- 02 One of the strongest corporate teams in the UK with an enviable reputation for M&A, private equity and venture capital investments and joint ventures.
- 03 More than 150 corporate lawyers operating across the UK, including in Northern Ireland and Scotland
- 04 Significant experience in handling a variety of transactions, typically advising on those with a value of £10 million-£500 million.

Recent experience

FOSROC

Advised Dubai headquartered FOSROC on its \$1.025bn sale to French headquartered Saint-Gobain – the transactions involving 32 jurisdictions

Five Arrows

Advised Five Arrows on its acquisition of Totalmobile, involving multi-jurisdictional execution across the UK, Germany, Ireland, Australia, the Nordics and Brussels regulatory workstreams

Reliance Brands

Advised Reliance Brands (India-headquartered retail and luxury brand operator) on its joint venture with Mothercare plc.

“The team's strength lies in its combination of technical excellence and commercial awareness. It has a strong track record of handling complex, cross-border matters with efficiency and precision.”

CHAMBERS & PARTNER UK, 2026

“Truly international capability with fantastic reputation for pragmatism, common sense, and ability to deliver at scale and speed, whilst maintaining a very personal touch and close level of interaction.”

LEGAL 500 2026

“What makes them particularly strong is their ability to cut through legal complexity and focus on what truly matters for clients—whether that’s risk mitigation, speed of execution, or practical outcomes that align with business strategy.

LEGAL 500 2026

Why work with us?

Our approach focuses on broadening our knowledge of your business so we can continually improve and innovate to deliver excellent service in a supportive, user-friendly way.

Partner led service

Our partners are hands-on in matters and will ensure you are kept up-to-date regularly and that a collaborative approach is taken with a focus on excellent service.

Deep resource

As a major internationally capable law firm our specialist teams enable us to provide expert advice on all aspects the transaction might need including corporate, TMT, employment, tax, and IP. Many of our advisers are recognised as 'leaders in their field' so you know you will have to the point advice.

Service level

We promise to be agile and responsive and to ensure there is high quality and consistency to everything we do. Your Shoosmiths team will make sure this is a priority together with ensuring we deliver on time and on budget.

Client focused

Clients are central to our business model. You are important to us. Our approach is a partner-led service backed by experienced, dedicated multi-disciplinary teams and specialists as required. We are highly experienced in managing transactions, commercial in our advice and deliver results; we do not points score and knowing that you will be focused on closing the transaction, our job is to achieve that for you.

Recent experience

Hipgnosis Songs Fund

Advised Hipgnosis Songs Fund on its \$1.6bn takeover from US-headquartered private equity investor Blackstone

Centaur Media Plc

Advised Centaur Media Plc on the sale of leading legal publication The Lawyer to Legal Benchmarking Group (LBG) – backed by European firm Triple Private Equity

PI Industries Ltd

Advised PI Industries Ltd (a Fortune India 500 agri-sciences company) on its offer by way of scheme of arrangement to acquire Plant Health Care plc

Shoosmiths: a quality reputation

- established 1845
- 200+ partners and 1,300 lawyers and business support employees
- over 130 practice areas ranked in the Legal500
- categorised as 'Accelerators' in The Lawyer's Innovation Map report
- winner of Corporate Firm of the Year – Legal 500 Northern Powerhouse Awards 2026
- winner of International Deal of the Year – UK Dealmakers Awards 2026 (FOSROC sale to Saint Gobain)
- winner Impact Deal of the Year - International Tax Review Awards 2025 (FOSROC sale to Saint Gobain)

“I’ve been consistently impressed by the quality of their work and their client-focused approach. They’re not just great lawyers; they’re trusted advisors who care about our success.”

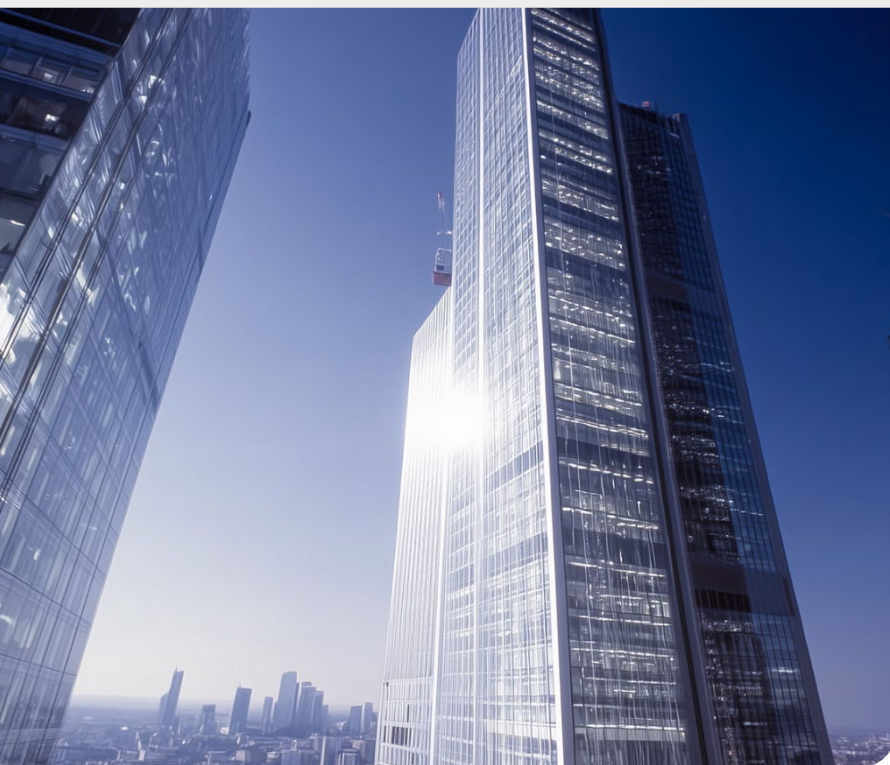
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“They have excellent knowledge, are very efficient and speak plainly so the client can understand the technicalities of the work being undertaken.”

CHAMBERS & PARTNERS UK, 2026

“The whole team has strength in depth. Each member is consistently excellent and all are quick to grasp the issues at hand and deliver practical solutions.”

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DISCLAIMER

This information is for general information purposes only and does not constitute legal advice. It is recommended that specific professional advice is sought before acting on any of the information given. Please contact us for specific advice on your circumstances.